

The Care Management Team, LLC

*Nurses and Social Workers: When and Where You Need Us
Protecting Your Quality of Care and Quality of Life*

Special Needs Trust Information

How do we help you as a special needs trustee?

- Assessment and budgeting for the needs of the client
- Evaluating the appropriateness of disbursements
- Liaison with families, client and providers for coordination and to alleviate conflict, ease situations with challenging clients/families
- Updated evaluation of client's changing needs
- Assistance carrying out client needs, working directly with clients, gathering necessary documentation and working with public programs
- Identifying resources to meet client needs and evaluating how well client needs are being met
- Acting as a resource clearinghouse for client needs (knowledge of providers, rules, creative ways to get things accomplished for clients)

Why work with The Care Management Team:

- You benefit from our extensive experience with special needs trusts and clients with mental health issues, brain injuries, physical disabilities, and dementia.
- You have a better picture of the true needs of the client for budgeting and money management. We help you build your roadmap and anticipate client needs.
- Our knowledge of resources helps us provide cost effective and high quality options for your clients.
- Your clients feel well-served because of the extra service they receive.
- Your staff can rely on our help for challenging cases, whether it be providing a professional assessment, acting as a liaison with the family or client, or helping clients understand the consequences of decisions.
- We increase your ability to effectively manage trust accounts by saving your staff time and frustration and carefully analyzing clients' needs.
- Our staff excels in working closely with the professional team—communicating thoroughly, responding in timely manner, and coordinating.

About us:

- Our staff has combined over 30 years of experience in aging and disability issues.
- Our care managers receive ongoing training on special needs trusts, Medicaid, Medicare, SSD, SSI, resources and specific diseases.
- Professional service held to the same standards you would expect of your own staff.